

NOTICE

Notice is hereby given that the Trustees of JM Financial Mutual Fund have approved the declaration of dividend under the below mentioned Dividend Option of JM Arbitrage Advantage Fund (the "Scheme") and fixed Wednesday, August 3, 2016 as the record date for this purpose in accordance with SEBI Circular No. SEBI/IMD/CIR No. 1/64057/06 dated April 4, 2006. All unitholders whose names appear on the register of unitholders under the below mentioned Dividend Option of the Scheme, as at the close of business hours on the said record date, shall be eligible to receive dividend.

Scheme / Option Name	Face Value per unit (Rs.)	NAV per unit (Rs.) as on July 28, 2016	Dividend upto (Rs.)
JM Arbitrage Advantage Fund - (Direct) - Quarterly Dividend Option	10	11.5240	1.30 per unit

However, the final dividend rate will be declared based on the availability of distributable surplus in the Dividend Option of the Scheme on the record date.

After payment of dividend, the per unit NAV of the Dividend Option of the Scheme will fall to the extent of the payout and statutory levies (if applicable).

Bhanu Katoch
Chief Executive Officer

Place : Mumbai

JM Financial Asset Management Limited

Date : July 29, 2016

(Investment Manager to JM Financial Mutual Fund)

For further details, please contact :

JM Financial Asset Management Limited

(Formerly known as JM Financial Asset Management Private Ltd.),

Registered Office: 7th Floor, Cnergy, Appasaheb Marathe Marg, Prabhadevi, Mumbai-400025.

Corporate Office: Office B, 8th Floor, Cnergy, Appasaheb Marathe Marg, Prabhadevi, Mumbai-400025.

Corporate Identity Number: U65991MH1994PLC078879. • Tel. No.: (022) 6198 7777

• Fax No.: (022) 6198 7704. • E-mail: investor@jmfl.com • Website : www.jmfinancialmf.com

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.

REF No. D-7/2016-17